

## ANNUAL RETURN/FINAL RETURN

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ANNUAL RETURN

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FINAL RETURN

(Guardian – Executor – Administrator)

Period from \_\_\_\_\_ to \_\_\_\_\_

In account with Estate of \_\_\_\_\_

(Minor – Incapacitated Adult – Deceased)

Itemize all receipts and disbursements. If there is not adequate space on this form, you may use as many additional forms as you need.

DATE	RECEIPTS: (Indicate source of original funds; list any assets, such as savings accounts, stock, etc. OR pick up balance from last return)		
	Balance from Last Return, if any:		
	Interest to Date		
	Other Receipts		
	TOTAL RECEIPTS		

  

DATE	DISBURSEMENTS: List to whom paid and purpose of payment		
	TOTAL DISBURSEMENTS (deduct from receipts)		
	NET BALANCE ON HAND		
	DEPOSITED IN:		

\_\_\_\_\_  
Signature of Attorney, if any, representing fiduciary

It is ORDERED that the within return be allowed this \_\_\_\_\_ day of

\_\_\_\_\_, 20\_\_\_\_.

I have compared the original vouchers with the items listed on the return and certify that the return is correct.

\_\_\_\_\_  
(Guardian – Executor – Administrator)Sworn to and subscribed before me this \_\_\_\_\_ day  
of \_\_\_\_\_, 20\_\_\_\_\_.\_\_\_\_\_  
Judge, Probate Court of Newton County\_\_\_\_\_  
(Notary Public or C. C.)